

Nonprofits and Associations



CPAs & ADVISORS

GRF CPAs & Advisors' (GRF) legacy is helping nonprofit organizations of all descriptions achieve new heights through compliance, financial stability and increased accountability and transparency. We provide accounting, tax and advisory services to over 700 nonprofit organizations annually, allowing our CPAs and advisors to provide proven best practice recommendations that help our client stay focused on their mission and reach for their financial goals.

With today's unique challenges, the traditional services provided by a CPA firm are just not enough. We provide a variety of complimentary professional services focused on helping nonprofit and association clients tackle complex business issues.

Nonprofit Assurance

Nonprofits and associations locally, nationally and around the world trust GRF to provide exceptional value and client service for financial statement and project (single) audits. Our company regards each audit as an opportunity to maximize the efficiency of the organization's internal controls, provide recommendations for improving any significant deficiencies or material weaknesses and consider industry best practices. When organizations only require a limited level of assurance, we also provide review and compilation services as a more cost-effective solution.

Form 990 / 990-T Preparation and Tax Planning

Our recognized experts in nonprofit tax solutions apply their knowledge of tax laws, rulings and regulations to assist clients with a wide range of issues related to their tax status and operations. Among the services provided, they regularly consult with clients on unrelated business income and best practices for Form 990 preparation, and offer planning for executive compensation, pension and employee benefits.

GRF is one of the only remaining locally-owned CPA firms that specializes in serving tax-exempt organizations. Our clients receive value and service they won't find elsewhere.

Clients

- Trade and membership associations
- International NGOs
- Private foundations
- Health, human and social services organizations
- Cultural arts organizations
- Faith-based organizations
- Public interest organizations
- Other charitable institutions



Nonprofits and Associations (continued)

Outsourced Accounting

GRF Outsourced Accounting & Advisory Services team provides strategic financial leadership driven by seasoned CPAs and powered by the latest technology. Services include temporary CFO and controller services, as well as ongoing outsourced accounting services to help nonprofit clients achieve optimal performance from their accounting department.

Employee Benefit Plan Audits

Dedicated specialists work to protect the assets and financial integrity of 401(k), 401(a), 401(b), profit sharing, pension, and health and welfare plans. Our membership in the AICPA Employee Benefit Plan Audit Quality Center and extensive auditor training, combined with relationships with the DOL, plan providers and ERISA attorneys, empower our CPAs to help clients navigate compliance and any necessary corrective measures.

Risk & Advisory Services

Our nonprofit specialists have built a reputation for guiding clients through challenging operational and financial issues and applying sound strategy to put the organization on solid footing. Whether the organization needs assistance with grant compliance, cybersecurity, enterprise risk management, strategic planning, agreed upon procedures, or litigation and fraud support, our clients depend on GRF to deliver innovative answers to complex questions.

For more information on GRF CPAs & Advisors' services for nonprofits and associations, visit www.grfcpa.com/specialties/nonprofits.

“The GRF team is knowledgeable about the nuances of the nonprofit industry, as well as attentive and thorough in their responses to any questions and concerns.

The continuity of staff during audit engagements contributes to an effective and timely process, and ensures that the best internal controls, policies and procedures are firmly in place.”



Fay Nance,
Former CFO,
Chesapeake Bay
Foundation